

Initial Intake Form

DATE \_\_\_ / \_\_\_ / \_\_\_ [ PLEASE PRINT LEGIBLY ~ THANK YOU ]

**Contact information:** NAME \_\_\_\_\_ DOB \_\_\_ / \_\_\_ / \_\_\_  
 Email address \_\_\_\_\_  
 Street address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Phone #s (work, home, mobile, other) \_\_\_\_\_

**In emergency notify:** \_\_\_\_\_  
 Relationship \_\_\_\_\_ Contact info: \_\_\_\_\_

If minor: Guardian name \_\_\_\_\_  
 Guardian's relationship to minor \_\_\_\_\_

Other:  
 Physician \_\_\_\_\_ phone # \_\_\_\_\_  
 May I thank someone for your referral? \_\_\_\_\_  
 How did you find out about me? \_\_\_\_\_  
 Have you been treated with acupuncture before? \_\_\_\_\_  
 Did it help? \_\_\_\_\_  
 What was being treated? \_\_\_\_\_  
 Previous acupuncturist(s) \_\_\_\_\_

**Family History Chart** please complete including Cancer, Diabetes, Heart Disease, Stroke, Hi Blood Pressure, Thyroid Disorder and any other major illness or disorders

| Family member | major illness | if deceased, age & cause |
|---------------|---------------|--------------------------|
| <b>Mother</b> |               |                          |
| her mother    |               |                          |
| her father    |               |                          |
| <b>Father</b> |               |                          |
| his mother    |               |                          |
| his father    |               |                          |
| Sibling # 1   |               |                          |
| Sibling # 2   |               |                          |
| Child # 1     |               |                          |
| Child # 2     |               |                          |

**Personal Medical History**

**Chief Complaint:** [1-3 **primary** health concern(s) today] \_\_\_\_\_

Please check all that apply to **your own health**:

- Allergies to drugs or latex (specify) \_\_\_\_\_
- Diabetes (I or II)
- Heart Disease, please specify \_\_\_\_\_
- Bleeding or bruising (easily) tendency
- High Blood Pressure (treated or untreated?)
- Rheumatic Fever
- Thyroid Dysfunction
- Seizures or Epilepsy
- Hepatitis
- HIV
- Surgeries, please specify ALL with date \_\_\_\_\_

Significant trauma(s) if any, please specify with date \_\_\_\_\_

**Lifestyle & Miscellaneous: [More space on last page if needed]**

Diet: Caffeine drinks \_\_\_\_\_ average cups/day Water \_\_\_\_\_ average cups/day  
Vegan? Y/N; Vegetarian? Y/N \_\_\_\_\_(type); Dairy-free? Y/N; Gluten-free Y/N  
Meatless meals \_\_\_\_\_ average #/week; Veggies \_\_\_\_\_ average servings/day  
Dairy (cheese, ice cream, creamy sauces & dressings) \_\_\_\_\_ average servings/day  
Do you usually eat spicy food? Y/N Eating out \_\_\_\_\_ average # meals/week  
Allergies: \_\_\_\_\_ Preferences? Organic/Non-GMO? Y/N  
Other remarks and additional dietary information: \_\_\_\_\_

Please describe a typical daily diet, being as specific as possible:

**Morning** \_\_\_\_\_  
**Afternoon** \_\_\_\_\_  
**Evening** \_\_\_\_\_  
**Snacks** \_\_\_\_\_

Rx/Medications/Supplements: \_\_\_\_\_

Vitamins & Minerals: \_\_\_\_\_

Herbs (list any you've taken) \_\_\_\_\_

Have you ever taken Chinese Herbs? Y/N; What was treated? \_\_\_\_\_

Exercise: \_\_\_\_\_ minutes/week (average); Type: (ex. yoga) \_\_\_\_\_

Meditation? (Never, Rarely, Occasionally, Often, Regularly)

Breathing exercises? (Never, Rarely, Occasionally, Often, Regularly)

Cigarettes? \_\_\_\_\_ pks/day for \_\_\_\_\_ yrs Alcohol? \_\_\_\_\_ servings/week

Recreational Rx? \_\_\_\_\_ May effect treatment; cessation treatments available.

**Circle** your preference, **if any**:

1. hot **or** cold drinks
2. hot **or** cold weather
3. morning **or** nighttime
4. sweet **or** salty **or** bitter **or** sour **or** spicy (circle all that apply)

**System History Review:** please indicate your health HISTORY **and** current issues:

**General**

- poor appetite
- excessive appetite
- change in appetite
- cravings (specify) \_\_\_\_\_
- weight gain (\_\_\_\_\_ # in \_\_\_\_\_ mos.)
- weight loss (\_\_\_\_\_ # in \_\_\_\_\_ mos.)
- strong thirst
- sleep well
- unable to go to sleep (insomnia)
- unable to stay asleep (insomnia)
- fitful or dream disturbed sleep
- waking unrested
- heavy sleeper
- often sleepy (somnolence)
- sweat easily
- night sweats
- hot flashes; hot chest or head
- sweaty palms
- little or no sweat, even with exercise
- fever
- chills
- cold abdomen
- cold back
- cold hands/feet
- sudden energy drops
- sudden surges in energy
- fatigue, weakness
- tired, fatigue or bloating after eating
- abdominal pain or bloating
- rib or side pain
- unusual tastes in the mouth, specify if you can, please \_\_\_\_\_

**Skin Nails & Hair**

- eczema
- hives
- ulcerations
- bruising easily
- changes in or concerning mole (color, size, texture)

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- dry brittle cracking or peeling nails
- ridged nails
- dry skin
- excessive or sudden hair loss
- premature graying of hair
- changes in hair, nail or skin texture, please specify \_\_\_\_\_
- other, please specify \_\_\_\_\_

**Head, Eyes, Ears, Nose & Throat**

- headaches
- migraines
- dizziness
- concussions
- poor hearing
- tinnitus (ringing ears)
- sinus problems
- frequent nosebleeds
- nasal polyps
- grinding of teeth
- jaw clicks
- TMJ
- dry or chapped lips
- sores on lips or tongue
- excessive dental cavities
- excessive gum bleeding
- facial pain
- facial numbness
- poor vision
- night blindness
- cataracts
- blurred vision or floaters
- excessive tearing
- other eye problems
- sore or itchy throat
- recurrent sore throats
- dry throat/cough
- dry mouth
- dry mouth with no thirst
- unusual tastes in the mouth; metallic, sour, sweet, chemical,
- swollen glands or lumps; where? \_\_\_\_\_

**Cardiovascular**

- high blood pressure
- low blood pressure
- blood clots
- phlebitis

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- dizziness
- fainting
- chest pain
- cold hands/feet
- difficulty breathing
- palpitations
- tachycardia (fast)
- bradycardia (slow)
- irregular heartbeat
- swelling of hands/feet
- insomnia
- fatigue
- "disquieted spirit," vexation, agitation or anxiety
- "lassitude of spirit," apathetic, unmotivated or despondent
- other, please specify \_\_\_\_\_

**Respiratory**

- cough
- coughing up mucus (white/clear? yellow/green? thick/foamy? thin/liquidy?)
- coughing up blood
- phlegmy cough (productive/non-productive?)
- dry cough
- asthma
- bronchitis
- pneumonia
- tight chest
- difficulty breathing when lying down
- other, please specify \_\_\_\_\_

**Gastrointestinal**

- nausea
- vomiting
- belching
- indigestion/heartburn
- strong/bad breath
- bad taste in the mouth (chemical, metal, sour, rank)
- GERD (reflux)
- excessive gas
- hemorrhoids
- black stools
- bloody stools
- tendency to loose stools
- diarrhea
- constipation
- abdominal pain
- feeling of heaviness or bloating

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- thirst with **no** desire to drink fluids
- thirst with a desire for cold fluids

**Genitourinary**

- pain with urination
- blood in urine (red, pink or orange tinged)
- cloudy urine
- dark urine
- urinary frequency
- urinary urgency
- urinary tract infections (UTIs)
- unable to complete urination
- dribbling
- leaking with cough or sneeze
- wake to urinate more than once/night
- kidney stones
- hernia (abdominal)

**Prostate & other male issues** (men, please indicate the following issues that relate)

- impotence
- erectile dysfunction
- premature ejaculation
- low sperm count (infertility)
- low sperm mobility (infertility)
- penile pain or discomfort
- pain with urination
- stop and start urination
- frequency of urination
- urgency of urination
- other, please specify \_\_\_\_\_

**Gynecology & Pregnancy** (women please complete the following, where applicable)

- age at menarchy (1<sup>st</sup> period) \_\_\_\_\_ yrs.
- LMP \_\_\_\_\_
- length of menstruation (average) \_\_\_\_\_ days
- age at menopause (if applicable) \_\_\_\_\_ yrs.
- hysterectomy (date) \_\_\_\_\_
- peri-menopause (date began) \_\_\_\_\_
- #pregnancies \_\_\_\_\_
- #births \_\_\_\_\_
- #miscarriages \_\_\_\_\_
- #premature births \_\_\_\_\_
- PMS
- breast lumps
- irregular periods
- painful periods

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- light periods
- heavy periods
- clotting with period
- excessive, painful or itchy discharge
- night sweats
- hot flashes
- lack of libido
- other, please specify \_\_\_\_\_

**Neuropsychological/Psychological**

- dizziness
- dizziness upon standing
- vertigo
- seizures
- epilepsy
- concussions
- memory deficiency
- tremors
- numbness/tingling
- localized weakness, please specify location \_\_\_\_\_
- poor coordination or balance
- Bell's Palsy, facial paralysis
- hemiplasia, unilateral
- paralysis, other
- stroke
- easily/often feeling stressed
- dealing with excessive stress
- easily/often angered or frustrated
- easily/often upset (crying, emotional)
- anxiety
- irritability
- depression
- bipolar
- other, please specify \_\_\_\_\_

**Musculoskeletal** [Acu use only: Location, Quality, Severity, Context, Remit/Exacer, Ass., Feeling; sharp/dull/distend/burn; fixed/mov/radiate; b/w w C/H, press/move]

Limited range of motion in (please circle all that apply & indicate Right or Left):  
Neck, Shoulder (R/L), Elbow (R/L), Wrist (R/L), Back, Hip (R/L), Knee (R/L), Ankle (R/L)

Pain or Stiffness:

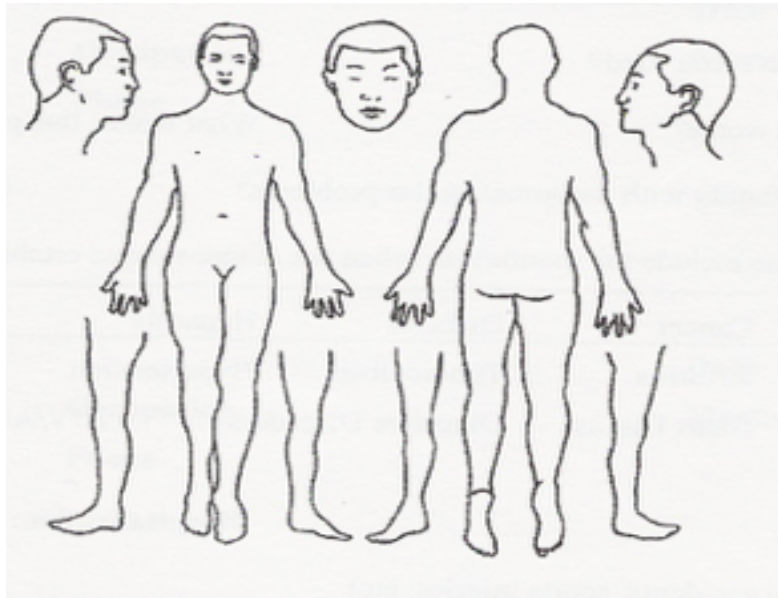
- head pain or stiffness
- neck pain or stiffness
- jaw pain
- arm pain
- leg pain
- knee pain or stiffness
- shoulder pain or stiffness
- swollen joint(s)
- red or hot joints
- heavy feeling limbs
- low back pain or stiffness
- upper back pain or stiffness
- groin pain
- foot/ankle pain
- hand/wrist pain, numbness/tingling or stiffness
- arthritis (rheumatoid? or osteoarthritis?)

Please indicate any areas of **injury, pain, soreness or stiffness** on image below:

“**X**” Sharp pain, soreness/stiffness originates

“**O**” Dull pain, soreness/stiffness originates

“----->” For any radiation of pain etc.



**RED** = injury, pain **YELLOW** = stiffness **GREEN** = surgery, numbness, tingling or other



